Circular

Department: LISTING	
Download Ref. No.: NSE/CML/70673	Date: October 07, 2025
Circular Ref. No.: 1954/2025	

To All Members,

Sub: Listing of Equity Shares of B.A.G. Convergence Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from October 08, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from October 08, 2025.

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure

Symbol	BAGDIGITAL
Name of the Company	B.A.G. Convergence Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS)– Settlement Type 'W')
ISIN	INE17CQ01015
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 87/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	21218800
Distinctive number range	1 to 21218800
Market lot & Market Maker Minimum Quantity	1600 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of B.A.G. Convergence Limited (Symbol: BAGDIGITAL) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type 'W') and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type 'N') as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:
B.A.G. Convergence Limited
352, Aggarwal Plaza, Plot No. 8,
Kondli, East Delhi,
New Delhi - 110096
Tel. No: +91 120 6354200
Email Id: kriti.jain@bagconvergence.in
Website: www.bagconvergence.in

Company Secretary and Compliance Officer:
Ms. Kriti Jain
Email Id: kriti.jain@bagconvergence.in
Website: www.bagconvergence.in
Financial Year: April 2025 - March 2026

Address of Registrar & Transfer Agents of the Company:
Maashitla Securities Private Limited
451, Krishna Apra Business Square,
Netaji Subhash Place, Pitampura,
New Delhi – 110034
Tel No: +91 11 47581432
Email Id: ipo@maashitla.com
Website: www.maashitla.com
Contact Person: Mr. Mukul Agrawal

Market Maker:
ACME Capital Market Limited
208-09, 215, 2nd Floor, Ocean Complex,
P Block, Sector-18,
Noida – 201301, Uttar Pradesh
Tel No: +91 9310059297
Email Id: nishant.ghosh@acmegroup.global
Contact Person: Mr. Nishant Kumar Ghosh

Annexure I

B.A.G. Convergence Limited

No. of Equity Shares	Distinctive Nos.		Lock in up to
Fully Paid-up	From	To	
4766120	1	4766120	16-Oct-2026
4766120	4766121	9532240	16-Oct-2027
4320000	9532241	13852240	16-Oct-2028
1766560	13852241	15618800	16-Oct-2026
780800	15618801	16399600	06-Jan-2026
779200	16399601	17178800	06-Nov-2025
4040000	17178801	21218800	Free
21218800	**Total**		